

Institutional
Westcore Funds
Wealth Management

FAX

| То: | Investor Relations | From: | Jessica Bond |
|------------------------------|---------------------------------|----------------------------------|---------------------------------------|
| Company: | Decmil Group | Pages (including cover): | 4 |
| Fax: | 61 8 9368 8878 | Fax: | · · · · · · · · · · · · · · · · · · · |
| Phone: | 61 8 9368 8878 | Phone: | 303.312.5015 |
| Date: | 1 November 2013 | Re: Form 604 for Decmil | Group |
| Urgent | ⊠ For Review | ☐ Please Comment ☐ Please Rep | ly |
| To whom it m | ay concern, | | |
| Attached plea | ase find Form 604. This ha | s also been provided to the ASX. | |
| f you have a | ny questions, don't hesitate | to contact me. | |
| Kind regards: Jessica | r. | | |
| lessica Bond nternational | l Client Service and Operati | nns Manager | |

1225 17th Street, 26th Floor Denver, CO 80202

jbond@denvest.com P: 303.312.5015

1225 17th Street, 26th Floor | Denver, CO 80202 | www.denvest.com

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

| Also of substantial holder(1) As a change in the interests of the substantial holder in voting shares in the company or voting interests in the schere that the substantial holder or an associate (2) had a relevant interest of votes attached to all the voting shares in the company or voting interests in the schere that the substantial holder or an associate (2) had a relevant interest or votes attached to all the voting shares in the company or voting interests in the schere that the substantial holder or an associate (3) had a relevant interest of votes attached to all the voting shares in the company or voting interests in the schere that the substantial holder or an associate (3) had a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, are as follows: Class of souththey (4) | many Mana/Febara | - | | 10 | ` | | • | \ | |
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5. Changes in association

The persons who have become associates (2) of, coased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (If applicable) | Nature of association | |
|-----------------------------------|-----------------------|--|
| Not assisted | de | |
| | | |

Addresses

The addresses of persons named in this form are as follows:

| Name | Address | |
|------------------|---------|-----------------------------|
| Denver Investmen | 199E | 12xx estires 1. 3/2xx Elool |
| | Denys | |

Signature

print name JOHN C. FEYLEY

Capacity MANGING PRICTHER

sign here

date 1 / 11 / 12

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multipiled by 100.
- (5) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsoction 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Decmil Group Limited

| Holder of relevant interest | Date of | | | <u> </u> | |
|---|--------------------|---------------|--------------------------|-------------|-----------------------------------|
| TOTAL OF TOTAL ASSESSMENT THE PROPERTY. | acqjuistion | Buy / Self | Consideration | | Shares/Par |
| Denver Investments | 2 Anu 42 | D | Cash | Non-cash | Ordinary shares |
| Denver Investments | 3-Apr-13 | | -129,047.44 | | 55,477.00 |
| Denver Investments | 4-Apr-13 | - | -929,304.90 | | 412,200.00 |
| Denver Investments | 5-Apr-13 | • | -188,231.81 | | 81,510,00 |
| Denver Investments | 10-Apr-13 | | -77,516.98 | | 33,600,00 |
| Denver Investments | 19-Apr-13 | | -85,028.82 | | 43,973.00 |
| Denver Investments | 26-Apr-13 | | -133,218.68 | | 67,688.00 |
| Denver investments | 1-May-13 | | -622,348.04 | | 335,547.00 |
| | 2-May-13 | - | -117,422. 9 9 | | 64,053.00 |
| Denver Investments | 4-Jun-13 | | 281,075.52 | | -176,300.00 |
| Denver Investments | 5-Jun-13 | Sell | 48,514.36 | | -31.576.00 |
| Denver Investments | 6-Jun-13 | | 174,753.77 | | -118,424.00 |
| Denver Investments | 3 -Jul-13 | | -115,539.14 | | 59,100.00 |
| Denver Investments | 15-Jul-13 | Buy | -80,155.50 | | 39,900.00 |
| Denver Investments | 2-Aug-13 | Вџу | -58,521.60 | | 27,900.00 |
| Denver Investments | 11-Sep-13 | Sell | 264,654.11 | | -101,200.00 |
| Penver Investments | 13 - Sep-13 | Rec'd In Acct | • | -928,464.97 | 359,200.00 |
| Denver Investments | 19-Sep-13 (| | -988,551.32 | | 379,950.00 |
| enver investments | 24-Sep-13 \$ | Sell | 87,686.65 | | |
| lenver investments | 27-Sep-13 (| | -440,249.86 | | -38,211.00 |
| enver Investments | 29-Oct-13 B | ∃uy | -296,268.69 | | 192,100.00 117, 7 20.00 |