



Announcement Summary

Entity name

DECMIL GROUP LIMITED

Applicable security for the reorganisation

DCG	ORDINARY FULLY PAID
DCGAK	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

Thursday October 29, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Monday November 9, 2020

Record Date

Tuesday November 10, 2020

Issue Date

Tuesday November 17, 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

DECMIL GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

111210390

1.3 ASX issuer code

DCG

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday October 29, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
DCG	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday November 4, 2020	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Tuesday November 10, 2020

3.2 Date of +security holder meeting

Wednesday November 4, 2020

3.2a Effective date of consolidation or split

Thursday November 5, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Friday November 6, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Monday November 9, 2020

3.5 Record date

Tuesday November 10, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday November 11, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday November 17, 2020

3.8 Trading starts on a normal T+2 basis

Wednesday November 18, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday November 20, 2020

Part 4 - Event type and details

4.1 The event is +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
DCG	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	1,287,363,944	128,736,394	<input checked="" type="checkbox"/> Actual
ASX +Security Code	ASX +Security Description		
DCGAK	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	314,474	31,447	<input checked="" type="checkbox"/> Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
DCGAK	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



6.2 Additional information for inclusion in the Announcement Summary