



Announcement Summary

Entity name

DECMIL GROUP LIMITED

Date of this announcement

Monday September 06, 2021

The +securities the subject of this notification are: Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants exercisable into 30,769,231 shares at \$0.65 per share	2	06/09/2021
New class - code to be confirmed	Unlisted options exercisable at \$0.48 per share expiring 6 September 2023	13,197,834	06/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DECMIL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35111210390

1.3 ASX issuer code

DCG

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/9/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Warrants - see Appendix 3B 26 July 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Warrants exercisable into 30,769,231 shares at \$0.65 per share

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.dcg>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.65000000

Expiry date

30/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DCG

Any other information the entity wishes to provide about the +securities the subject of this notification

Warrants issued to debt providers approved by shareholders at meeting held on 30 August 2021



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

See Appendix 3B 26 July 2021

Issue details

Number of +securities

2

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Warrants issued to debt providers approved by shareholders 30 August 2021.

Purpose of the issue

Other

Additional Details

Warrants issued to debt providers approved by shareholders 30 August 2021

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.48 per share expiring 6 September 2023

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

6/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.dcg>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.48000000	6/9/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**Issue details

Number of +securities

13,197,834

Were the +securities issued for a cash consideration? No**Please describe the consideration being provided for the +securities****Purpose of the issue**

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DCG : ORDINARY FULLY PAID	149,443,861

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCGAA : OPTION EXPIRING 31-OCT-2024 EX \$0.75	1,800,000
DCGAB : PERFORMANCE RIGHTS	4,746,499
New class - code to be confirmed : Warrants exercisable into 30,769,231 shares at \$0.65 per share	2
New class - code to be confirmed : Unlisted options exercisable at \$0.48 per share expiring 6 September 2023	13,197,834



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/8/2021