



6 September 2021

Cleansing Statement

Notice under Section 708A(5)(e) Corporations Act

Decmil Group Ltd (the Company) issued 5,689,391 fully paid ordinary shares (Shares) @ \$0.40 each on 6 September 2021 to raise \$2,275,756 under the second tranche of a placement to sophisticated and institutional investors as announced in the ASX release dated 26 July 2021.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

As previously announced, the Company continually tenders for new works and that process is ongoing. There are a number of material tenders that the Company is working on which are in various stages of negotiation. The award of these tenders are currently incomplete and not currently able to be released to the market in compliance with the Listing Rules. Accordingly, at this time, the information is not considered to be information that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of the assets and liabilities, financial position and performance, profits and losses and prospects of the Company, or the rights and liabilities attaching to the Shares. The Company provides no statement or assurance regarding the results or outcome of the tenders in progress.

Yours sincerely,

Ian Hobson

Company Secretary

This ASX release was authorised by the Board of Decmil Group Limited.

About Decmil

Decmil Group Limited (DGL) offers a diversified range of services to the Australian resources and infrastructure industries. Companies within the group specialise in engineering and construction; accommodation services; and maintenance. Listed on the Australian Securities Exchange (ASX Code: DCG), Decmil's goal is to maximise returns from our operations to deliver value to our shareholders, clients and other stakeholders.