

24 July 2023

DECMIL RCPS DISTRIBUTION SCHEDULE

Decmil Group Limited is pleased to announce the distribution schedule of Redeemable Convertible Preference Shares ('**RCPS**') from its \$26.3 million Capital Raising.

| Range | Total Holders | Units | % of Issued Capital |
|-------------------------|---------------|--------------------|---------------------|
| 1 - 1,000 | 174 | 59,748 | 0.05 |
| 1,001 - 5,000 | 127 | 357,671 | 0.27 |
| 5,001 - 10,000 | 69 | 543,980 | 0.41 |
| 10,001 - 100,000 | 205 | 8,179,550 | 6.23 |
| 100,001 - 9,999,999,999 | 98 | 122,235,680 | 93.04 |
| Total | 673 | 131,376,629 | 100.00 |

About Decmil

Decmil Group Limited ('**Decmil**') (ASX: DCG) is a market leader in complex, multi-disciplinary project services. Decmil's group of companies deliver integrated construction and engineering solutions across the infrastructure, resources, energy, and construction sectors. Decmil's goal is to maximise returns from operations to deliver value to shareholders, clients, and other stakeholders.

For further information please contact:

Investors:

investors@decmil.com.au

Mr Peter Thomas
CFO
Ph 08 6240 8160

Media:

Mr Adrian Rauso
FTI Consulting, Strategic Communications
Ph 0481 264 323