



Announcement Summary

Entity name

DECMIL GROUP LIMITED

Date of this announcement

Wednesday August 02, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| DCGAC | WARRANTS | 30,769,229 | 06/09/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DECMIL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35111210390

1.3 ASX issuer code

DCG

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

26-Jul-2021 09:44

Announcement Title

New - Proposed issue of securities - DCG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DCGAC : WARRANTS

Date the +securities the subject of this notification were issued

6/9/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

This announcement is a correction to the announcement made on 6 September 2021, which stated that 2 Warrants were issued on 6 September 2021.

The actual number of Warrants issued on 6 September 2021 were 30,769,231.

After this correction, the total number of Warrants issued by the Company are 50,769,231.

Issue details

Number of +securities

30,769,229

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Warrants were issued to debt providers. The issue of warrants was approved by Shareholders on 30 August 2021.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| DCG : ORDINARY FULLY PAID | 155,552,216 |
| DCGPA : CONVERT PEF 12.00% SEMI CUM STEP RED T-07-26 | 131,376,629 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| DCGAA : OPTION EXPIRING 31-OCT-2024 EX \$0.75 | 1,800,000 |
| DCGAB : PERFORMANCE RIGHTS | 19,735,727 |
| DCGAC : WARRANTS | 50,769,231 |
| DCGAD : OPTION EXPIRING 06-SEP-2023 EX \$0.48 | 13,197,834 |