

31 August 2023

DECMIL ADVISES CONVERSION OF RCPS INTO FULLY PAID ORDINARY SHARES

Decmil Group Limited ('Decmil' or 'Company') advises that the Company has processed valid conversion notices for the Company's Redeemable Convertible Preference Shares ('RCPS').

Conversion Requests

Details of the valid conversion notices processed by the Company are below.

ASX Code	Security Description	Conversion Date	No. of Holder Elections Processed	No. of RCPS Converted (ASX: DCGPA)	No. of Fully Paid Ordinary Shares (ASX: DCG)
DCGPA	Quoted RCPS	31 August 2023	11	33,644	33,644

Capital Structure

The capital structure of the Company following the conversion of RCPS into Fully Paid Ordinary Shares is below.

ASX Code	ASX Quotation	Description of Securities	Number of Securities
DCG	Quoted	Fully Paid Ordinary Shares	155,585,860
DCGPA	Quoted	Redeemable Convertible Preference Share	131,342,985
DCGAA	Unquoted	Options expiring 31 October 2024 EX \$0.75	1,800,000
DCGAB	Unquoted	Performance Rights	19,278,525
DCGAC	Unquoted	Warrants	50,769,231
DCGAD	Unquoted	Options expiring 6 September 2024 EX \$0.48	13,197,834

This ASX release was authorised by the Continuous Disclosure Committee of the Decmil Group Limited Board.

About Decmil

Decmil Group Limited ('Decmil') (ASX: DCG; DCGPA) is a market leader in complex, multi-disciplinary project services. Decmil's group of companies deliver integrated construction and engineering solutions across the resources, infrastructure, and renewables sectors. Decmil's goal is to maximise returns from operations to deliver value to shareholders, clients, and other stakeholders.

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