

6 September 2023

## DECMIL ADVISES EXPIRY OF PLACEMENT OPTIONS

Decmil Group Limited (**Decmil** or **Company**) advises that unquoted Placement Options have expired today under their terms of issue. The Placement Options were granted on 6 September 2021 as part of a Placement conducted by Decmil which was announced by the Company on 26 July 2021 and approved by Shareholders on 30 August 2021. Details of the expired Placement Options are below.

ASX Code	Security Description	Expiry Date / Terms	Exercise Price	Number
DCGAD	Unquoted Options	6 September 2023 / exercisable on or before the date that is two years from the date of issue	\$0.48	13,197,834

The capital structure of the Company following the expiry of the above unquoted Options is shown below.

ASX Code	ASX Quotation	Description of Securities	Number of Securites
DCG	Quoted	Fully Paid Ordinary Shares	155,585,860
DCGPA	Quoted	Redeemable Convertible Preference Share	131,342,985
DCGAA	Unquoted	Options expiring 31 October 2024 EX \$0.75	1,800,000
DCGAB	Unquoted	Performance Rights	19,278,525
DCGAC	Unquoted	Warrants	50,769,231

*This ASX release was authorised by the Continuous Disclosure Committee of the Decmil Group Limited Board.*

### About Decmil

Decmil Group Limited ('**Decmil**') (ASX: DCG; DCGPA) is a market leader in complex, multi-disciplinary project services. Decmil's group of companies deliver integrated construction and engineering solutions across the resources, infrastructure, and renewables sectors. Decmil's goal is to maximise returns from operations to deliver value to shareholders, clients, and other stakeholders.

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