



Announcement Summary

Entity name

DECMIL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 06, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
DCGAD	OPTION EXPIRING 06-SEP-2023 EX \$0.48	13,197,834	Expiry of option or other convertible security without exercise or conversion	06/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DECMIL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

35111210390

1.3 ASX issuer code

DCG

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/9/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

DCGAD : OPTION EXPIRING 06-SEP-2023 EX \$0.48

Unquoted +equity securities that have ceased

Number of securities that have ceased

13,197,834

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

6/9/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

The unquoted Placement Options have expired today under their terms of issue. The Placement Options were granted on 6 September 2021 as part of a Placement conducted by Decmil which was announced by the Company on 26 July 2021 and approved by Shareholders on 30 August 2021.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCG : ORDINARY FULLY PAID	155,585,860
DCGPA : CONVERT PREF 12.00% SEMI CUM STEP RED T-07-26	131,342,985

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DCGAA : OPTION EXPIRING 31-OCT-2024 EX \$0.75	1,800,000
DCGAB : PERFORMANCE RIGHTS	19,278,525
DCGAC : WARRANTS	50,769,231
DCGAD : OPTION EXPIRING 06-SEP-2023 EX \$0.48	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.