# **Announcement Summary**

# **Entity name**

DECMIL GROUP LIMITED

## **Announcement Type**

New announcement

## Date of this announcement

20/10/2023

# The Proposed issue is:

# Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	Underwriter Options: expiring 23-Oct-2026, Ex \$0.252	2,793,238

# Proposed +issue date

23/10/2023

Refer to next page for full details of the announcement

## Part 1 - Entity and announcement details

### 1.1 Name of +Entity

**DECMIL GROUP LIMITED** 

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

## 1.2 Registered Number Type

**Registration Number** 

ABN

35111210390

1.3 ASX issuer code

DCG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

20/10/2023

1.6 The Proposed issue is:

A placement or other type of issue

## Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis? Yes

7A.1a Conditions

Is the date estimated or \*\* Approval Approval/Condition Date for determination received/condition met? actual? +Security holder approval 12/10/2023 Actual Yes

#### Comments

During the Company's 2023 Annual General Meeting held on 12 October 2023, the Company's shareholders approved the issue of up to 2,793,238 Options to Blue Ocean Equities Pty Limited (Underwriter Options).

The Underwriter Options relate to the Entitlement Issue Prospectus lodged with ASIC on 21 June 2023 by the Company. The Underwriter Options have been announced to the market, initially on 22 June 2023, in an Appendix 3B that accompanied the Entitlement Issue Prospectus.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? New class

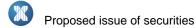
Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from Will the entity be seeking quotation ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? ☑ No

of the 'new' class of +securities on ASX? ☑ No



ASX +security code +Security description

New class-code to be confirmed Underwriter Options: expiring 23-Oct-2026, Ex \$0.252

+Security type

**Options** 

Number of +securities proposed to be issued

2,793,238

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?  $\ensuremath{\mathfrak{C}}$  No

### Please describe the consideration being provided for the +securities

The Underwriter Options are being issued as part of a transaction previously announced to the market on 22 June 2023. Pursuant to the relevant Underwriting Agreement, the Company will issue 2,793,238 Underwriter Options under the 'Underwriter Offer' (refer to section 3.11 of the Entitlement Issue Prospectus lodged with ASIC on 21 June 2023 which was announced to the market on 22 June 2023 and also announced in an Appendix 3B on 22 June 2023).

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

251.801.750000

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

#### Options details

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.2520 20/10/2026

Details of the type of +security that will be issued if the option is exercised

DCG: ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

Each Underwriter Option entitles the holder to subscribe for one fully paid ordinary share upon exercise of the Underwriter Option, being a maximum of 2,793,238 fully paid ordinary shares.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

https://decmil.com/reports\_category/asx-announcements/

	Proposed issue of securities
Part	7C - Timetable
	7C.1 Proposed +issue date 23/10/2023
Part	7D - Listing Rule requirements
	7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?  ☑ Yes
	<b>7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1</b> 12/10/2023
	7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue? ⓒ No
	7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules? ⓒ No
	7D.4 Will any of the +securities to be issued be subject to +voluntary escrow? ⓒ No
Part	7E - Fees and expenses
	7E.1 Will there be a lead manager or broker to the proposed issue? ⓒ No
	7E.2 Is the proposed issue to be underwritten?   ☑ No
	7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

# Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securitie	7F.01	The purpose	(s) for which	the entity is	issuina the	securities
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Pursuant to an underwriting agreement.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?  $\ensuremath{\mathfrak{C}}$  No

7F.2 Any other information the entity wishes to provide about the proposed issue